

BANCA FARMAFACTORING S.p.A.
Registered office in Milan, Via Domenichino n° 5
Share Capital 131,364,092.09 euros, fully paid-in
R.E.A. of Milan n° 1193335
Tax ID code and VAT code n° 07960110158
Registered in the Register of Banks at n° 5751, ABI code n° 3435,
Parent Company of the banking group of the same name,
registered in the Banking Groups Register

**INTEGRATION AND AMENDMENT OF THE CALL NOTICE OF THE ORDINARY AND
EXTRAORDINARY SHAREHOLDERS' MEETING**

Reference should be made to the notice of call published on 2nd March 2020 (the "Call Notice") of the Ordinary and Extraordinary Shareholders' Meeting of Banca Farmafactoring S.p.A. (the "Company"), convened, in a single call, on Thursday, 2nd April 2020 at 11:00 a.m. (the "Shareholders' Meeting"), and the press release of 20th March 2020 with which the Company confirmed the aforementioned Shareholders' Meeting, specifying the procedures for participation, without prejudice to any new measures issued by the competent Authorities in relation to the containment of the epidemiological emergency by COVID-19.

Following the new measures to contain the contagion referred to in the Lombardy Region's ordinance n° 514 of 21st March 2020 and the Prime Minister's Decree of 22nd March 2020, concerning the movement of natural persons within the entire national territory, the Call Notice is supplemented and amended as follows.

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Pursuant to article 106 of Decree Law n° 18 of 17th March 2020 ("Cura Italia Decree"), the participation in the Shareholders' Meeting of those who have the right to vote will take place **exclusively** through Computershare S.p.A., Designated Representative of the Company pursuant to article 135-*undecies* of Legislative Decree n° 58 of February 24, 1998 ("TUF"), in the manner already indicated in the Call Notice.

The aforesaid Designated Representative may also be granted proxies or sub-delegations, pursuant to Article 135-*novies*, as an exception to Article 135-*undecies*, paragraph 4, of the TUF.

Again, in accordance with article 106, paragraph 2, of the Cura Italia Decree, **the aforesaid Shareholders' Meeting shall be held exclusively by means of remote participation, through telecommunication means that guarantee identification.** In view of the manner in which the Meeting is held, it will be conventionally convened and held at the Studio Notarile Marchetti in Milan, Via Agnello n° 18.

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Shareholders are advised that they may contact the Bank, through the Investor Relator at investor.relations@bffgroup.com, for any necessary information on how to (i) attend the Shareholders' Meeting, (ii) submit questions on the items on the agenda and/or (iii) supplement the agenda and submit new resolution proposals.

Finally, the Bank reserves the right to further supplement and/or amend the above instructions in the light of any new measures that may be issued in relation to the current epidemiological emergency situation from COVID-19 and its developments that cannot be foreseen at the moment.

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This supplement to the Call Notice is published today on the authorized storage mechanism “1Info” and published in the “*Governance/Shareholders’ Meeting Documentation*” section of the website www.bffgroup.com, as well as, with excerpts, in the daily newspaper *Il Sole 24 Ore* of 25/03/2020, pursuant to art. 125-*bis* of the TUF.

On behalf of the Board of Directors
Salvatore Messina
CHAIRMAN

Milan, 24th March 2020